



Date _____

PATIENT INFORMATION

Name _____

Nickname _____

Male _____ Female _____

Marital Status _____

DOB ____/____/____ SSN _____

Home Address _____

City _____ St _____ Zip _____

Cell Phone _____

Home Phone _____

Work Phone _____

Email _____

Patient's Employer _____

Occupation _____

How did you hear about our office? If referred,
whom may we thank?

Please list other family members seen by us:

Permission for treatment - I hereby grant permission to Dr. Lee and staff to recommend and complete treatments and therapy as deemed necessary.

The information I have given today is true to the best of my knowledge. It is my responsibility to inform this office of any changes in my medical status.

Financial Agreement - All charges for services and treatment will be paid upon completion of appointment, unless other arrangements have been made. Outstanding balances shall accrue interest monthly.

If insurance is involved - I hereby authorize payment directly to Dr. Lee of insurance benefits which may otherwise be payable to me.

Broken Appointments - I understand that appointments changed without 24 hours notice may be assessed a broken appointment charge of \$50/hour.

Patient, Guardian, or Guarantor's Signature

BILLING INFORMATION

(Complete this only if billing information is different from patient information section)

Person Responsible for Account or Insured

Relationship to Patient _____

Billing Address _____

City _____ St _____ Zip _____

Home Phone _____

INSURANCE INFORMATION

PRIMARY INSURANCE

Subscriber's Name _____

Subscriber's DOB ____/____/____

Subscriber's SSN or ID# _____

Subscriber's Relationship to Patient _____

Employer _____

Dental Insurance _____

Dental Insurance Phone Number _____

Group # _____

SECONDARY INSURANCE

Subscriber's Name _____

Subscriber's DOB ____/____/____

Subscriber's SSN or ID# _____

Subscriber's Relationship to Patient _____

Employer _____

Dental Insurance _____

Dental Insurance Phone Number _____

Group # _____

EMERGENCY CONTACT

Name _____

Relationship _____

Phone _____

MEDICAL HISTORY

Your current physical health is

Good Fair Poor

Physician's Name _____

Physician's Phone _____

Are you currently under a physician's care? Y N

Please explain _____

Do you smoke or use tobacco products? Y N

List any prescription or over the counter medications you are currently taking:

Medication: _____ Used for _____

Are you allergic to any of the following?

Y N Aspirin Y N Erythromycin Y N Latex
Y N Codeine Y N Metals (i.e. jewelry) Y N Penicillin
Y N Tetracycline Y N Dental Anesthetics Y N Other

For Women: Are you pregnant? Y N

due date _____

Are you nursing? Y N

DENTAL HISTORY

How long since last dental exam? _____

Have you ever experienced unfavorable dental treatment?

Is there anything that you would like to change about your smile? Y N _____

Do you now have or have you ever experienced discomfort in your jaw joint (TMJ)? Y N

Are you interested in whitening? Y N

Are you apprehensive about dental treatment?

Y N

Have you ever had any of the following diseases or medical conditions?

Y N Allergies Specify: _____

Y N Anemia

Y N Anginal/Chest Pains

Y N Arthritis

Y N Artificial Joints

Y N Artificial Heart Valves

Y N Asthma

Y N Cancer/Chemotherapy/Radiation

Y N Colitis

Y N Congenital Heart Defect

Y N Diabetes

Y N Difficulty Breathing

Y N Drug/Alcohol Abuse

Y N Emphysema

Y N Epilepsy/Seizures

Y N Fainting Spells

Y N Frequent Headaches

Y N Frequent Mouth Sores

Y N Glaucoma

Y N Heart Attack

Y N Heart Murmur

Y N Heart Surgery

Y N Hemophilia/Abnormal Bleeding

Y N Hepatitis Type: _____

Y N High/Low Blood Pressure

Y N HIV+/AIDS

Y N Hospitalized

Y N Hypothyroid/Hyperthyroid

Y N Kidney Problems

Y N Liver Disorder

Y N Mitral Valve Prolapse

Y N Pacemaker

Y N Psychiatric Problems

Y N Radiation Treatment

Y N Rheumatic/Scarlet Fever

Y N Shingles

Y N Sinus Problems

Y N Stroke

Y N Tuberculosis

Y N Tumor Benign/Malignant

Y N Ulcers

Are you currently taking any blood thinners?

Y N

Have you ever taken Fosamax or any other Biophosphonate drug?

Y N

Have you ever been treated for osteoporosis?

Y N

Have you ever been treated for bone disease?

Y N

Why are you now seeking dental treatment?

For Office Use Only:

Pacemaker	Allergies	Heart Condition	Pre Med	No Epi	Latex	Nitrous Oxide	Other
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